

LISA L. HELLER
404-760-3848

July 1, 2010

VIA E-MAIL AND FIRST CLASS MAIL

Henry R. Chalmers, Esq.
Arnall Golden Gregory LLP
171 17th Street, N.W.
Suite 2100
Atlanta, GA 30363-1031

Re: CryoLife, Inc. v. Medafor, Inc.
Our File No.: 031643.0000

Dear Henry:

As I am sure you are aware, on June 30, 2010, CryoLife issued a demonstrably false and misleading press release, stating that "Based on the [legal] proceedings, CryoLife expects Medafor to continue to fill valid purchase orders." This is not true.

As you and CryoLife well know, Medafor's decision to fill CryoLife's purchase orders had absolutely nothing to do with the telephone conference with the Court on Monday, June 28, 2010. Indeed, Medafor made this decision to resume shipments unilaterally, not based upon any Court action, but based upon its sincere desire to ensure that the cardiac and vascular surgeries markets had the necessary products to perform life-saving surgeries.

You are well aware that on June 21, 2010, a week before the above referenced call with the court, Medafor wrote to CryoLife stating "Medafor stands ready to receive that purchase order from CryoLife at any time." Medafor reiterated its willingness to fulfill orders on June 25, 2010. Again, Medafor's thinking was to benefit patients who count upon it for this important product by ensuring a reliable flow of product to the market. Your characterization of Medafor's decision as compelled by the court proceedings is not only demonstrably misleading, but seems to us to be driven more by CryoLife's self interested motives, including a stock market reaction (indeed, CryoLife stock responded positively to the news of the shipments), than for the patients we both serve.

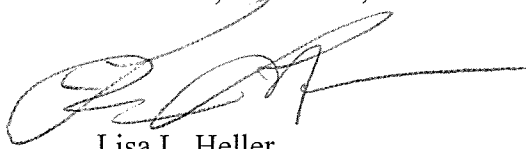
While we could probably demand that you issue a new release correcting the false and misleading aspects of the June 30 release, it is probably futile. The important thing is that Medafor is fulfilling the order and providing the market with Hemostase. Rest assured, however, we fully intend to proceed with Medafor's case in Court, and to let the relevant parties know that

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Medafor's decision to resume deliveries to CryoLife in the interim did not rest upon any Court ruling, but Medafor's desire to do the right thing for doctors and their patients who count on us.

Sincerely,

ROBINS, KAPLAN, MILLER & CIRESI L.L.P.

A handwritten signature in black ink, appearing to read "L. Heller", with a long horizontal line extending to the right.

Lisa L. Heller

LLH/tlj

cc: V. Robert Denham, Jr., Esq.
Scott A. Wandstrat, Esq.